

# Automating the ETL Process for Financial Scorecards & Reports

Florida Blue



## Business Need

Setting up and automating the Extract, Transform, Load (ETL) process for building financial scorecards & reports to process once a month, with higher performance, and better accuracy.



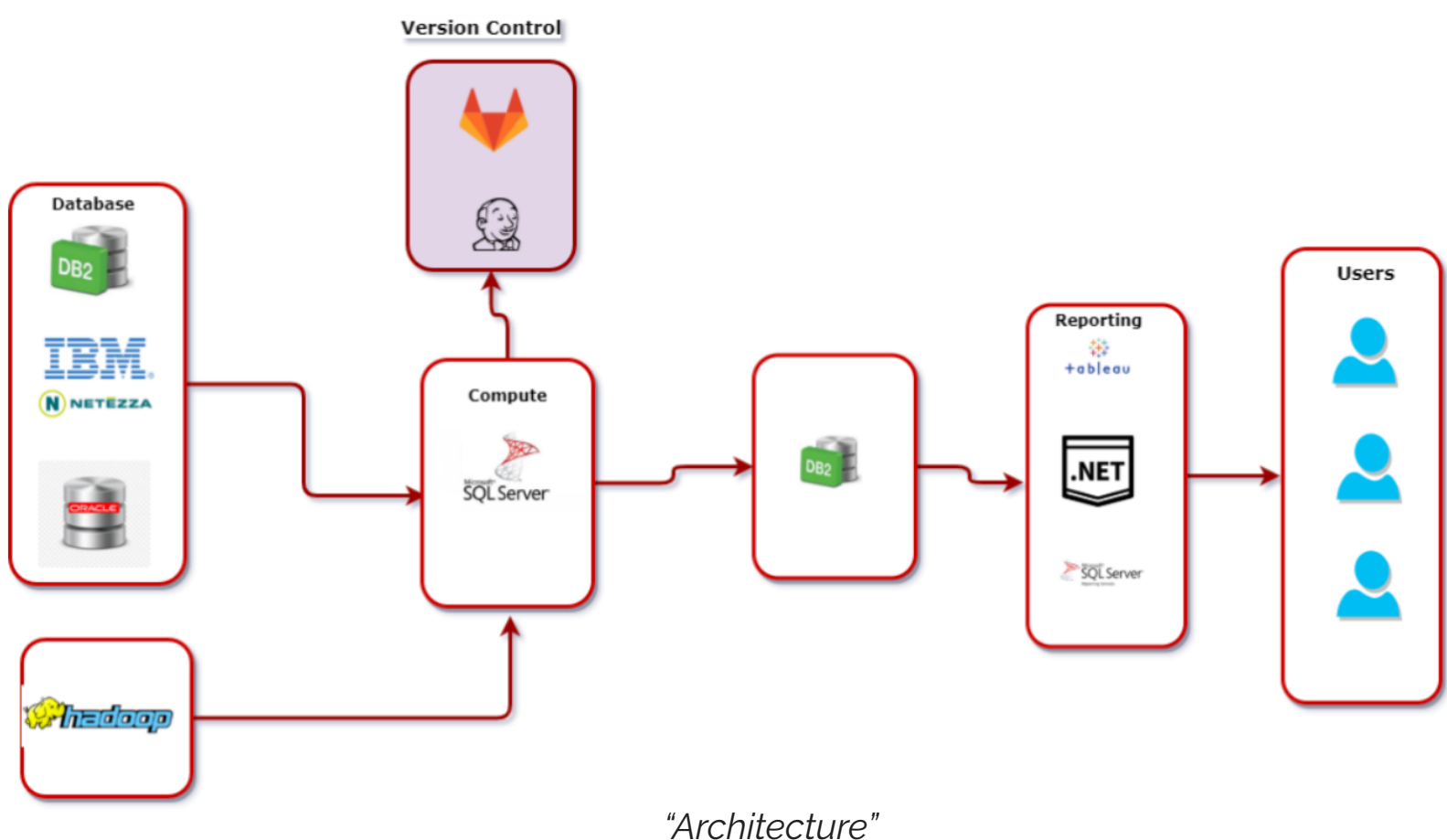
## Customer Challenges

- Building the ETL process with millions of records and performing financial calculations on them
- Setting up an automated process and reducing manual effort
- Building high-quality reports
- Identifying the right analytics and business intelligence tools
- Designing databases to accommodate growing data volumes and any future needs



## Solution Provided

- Identified reporting tools which served the customer's immediate need and were easy to integrate with existing tools
- Automated the process using the Microsoft's Business Intelligence Tools
- Upgraded the reports to their latest versions
- Identified and implemented the best solutions to serve current and increased future needs
- Created stored procedures for each functionality were called by the SSIS package
- Set up automatic execution of the SSIS package monthly using control-M scheduling tool without any manual intervention
- Identified proper indexing and partitions to improve the performance
- Set up a data quality management system and error handling of data



GROUP: ABCDEF

County Served: A,B,C

Total quality status: Medium gaps

Measure	Num of opportunities	Quality Status
Hydroxy	302	More quality gaps
Paracetamol	20	Less gaps
Advil	190	Medium gaps
Tenolol	148	Medium gaps

"A Sample Quality Report"



## Impact of Solution

- Enabled users to view their quality opportunities, shared savings per member per month, product wise membership, etc.
- Helped IT convert technical language to business processes
- Increased performance by reducing the time of ETL processes
- Setup best practices in IT across different departments and documented the process



## Technology Used

- T-SQL
  - SSRS
  - SSIS
  - Data Studio
- Sqoop
  - Linux
  - SQL
  - Aginity
- Hive
  - SSMS
  - SSDT
  - Toad data point
- Git
  - Jenkins
  - Redgate
  - Abinitio
  - SSAS